



# Industry Spotlight

## Health (Chmura Cluster)

Ellensburg city, WA



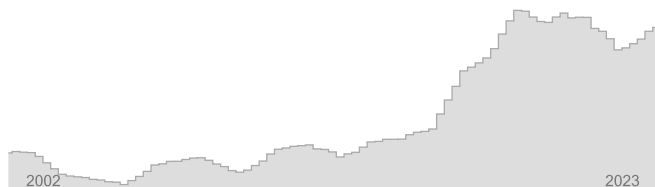
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# Spotlight Summary

Health (Chmura Cluster)  
Ellensburg city, WA – 2023Q1

## EMPLOYMENT



**1,555**

Regional employment / 23,361,263 in the nation

## WAGES



**\$46,622**

Avg Wages per Worker / \$63,059 in the nation

**3.7%** ↑

Avg Ann % Change Last 10 Years / +1.7% in the U.S.



**16.4%**

% of Total Employment / 14.4% in the U.S.

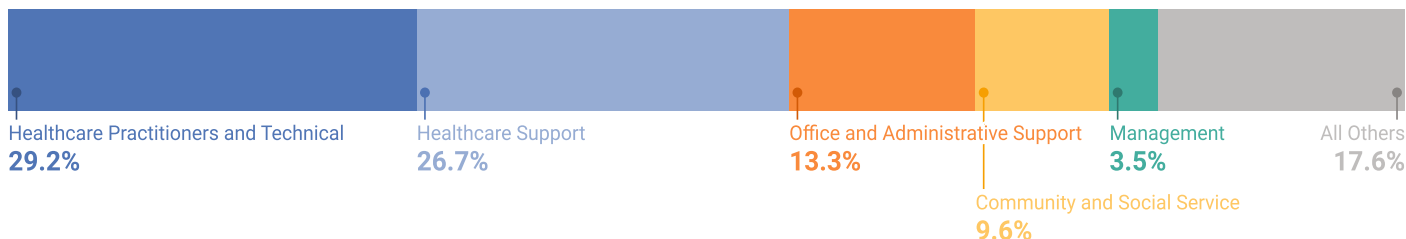


**4.3%** ↑

Avg Ann % Change Last 10 Years / +3.2% in the U.S.



## TOP OCCUPATION GROUPS



## TOP INDUSTRIES

Avg Ann % Change in Employment, Last 10 Years

**2.1%** ↑



General Medical and Surgical Hospitals

**7.4%** ↑



Offices of Physicians (except Mental Health Specialists)

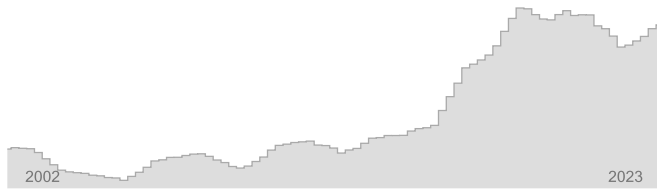
**56.6%** ↑



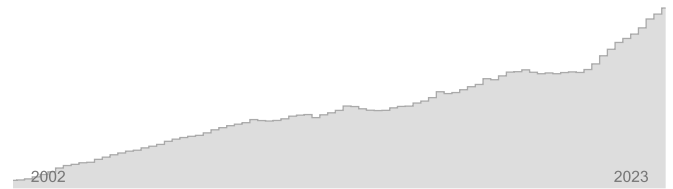
Specialty (except Psychiatric and Substance Abuse) Hospitals

# Industry Snapshot

## EMPLOYMENT



## WAGES

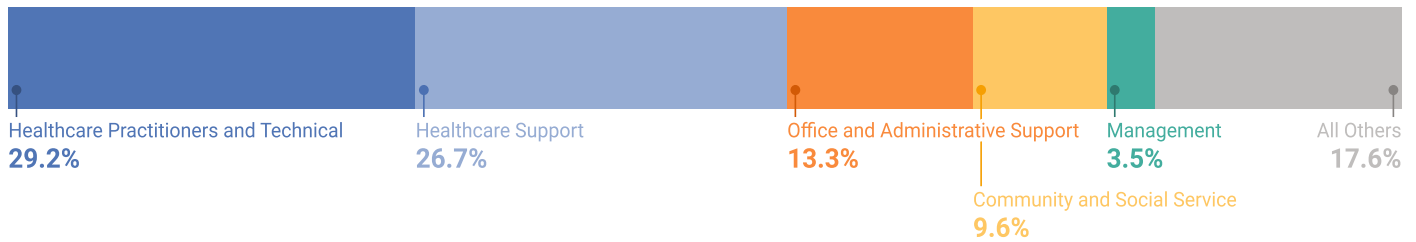


6-Digit Industry	Empl	Avg Ann Wages	LQ	5yr History	Annual Demand	Forecast Ann Growth
General Medical and Surgical Hospitals	258	\$75,728	0.73		25	1.0%
Offices of Physicians (except Mental Health Specialists)	165	\$64,304	0.98		18	1.7%
Specialty (except Psychiatric and Substance Abuse) Hospitals	161	\$51,464	9.84		18	2.3%
Services for the Elderly and Persons with Disabilities	154	\$24,816	1.19		26	3.6%
Other Individual and Family Services	147	\$43,353	4.09		21	3.4%
Offices of Dentists	131	\$39,922	2.17		16	1.6%
Assisted Living Facilities for the Elderly	101	\$33,108	3.71		16	2.3%
Child Care Services	73	\$23,897	1.08		11	1.7%
Home Health Care Services	68	\$26,962	0.69		10	2.6%
Vocational Rehabilitation Services	43	\$42,917	2.47		6	1.7%
Remaining Component Industries	252	\$31,708	1.25		29	1.8%
<b>Health (Chmura Cluster)</b>	<b>1,555</b>	<b>\$46,622</b>	<b>1.14</b>		<b>195</b>	<b>2.1%</b>

Employment is one of the broadest and most timely measures of a region's economy. Fluctuations in the number of jobs shed light on the health of an industry. A growing employment base creates more opportunities for regional residents and helps a region grow its population.

Since wages and salaries generally compose the majority of a household's income, the annual average wages of a region affect its average household income, housing market, quality of life, and other socioeconomic indicators.

# Staffing Pattern



6-digit Occupation	Empl	Avg Ann Wages	Annual Demand
Personal Care Aides	160	\$40,300	30
Registered Nurses	143	\$100,300	11
Nursing Assistants	66	\$42,300	12
Home Health Aides	57	\$40,300	9
Dental Assistants	46	\$48,900	8
Medical Assistants	45	\$47,300	8
Receptionists and Information Clerks	43	\$41,000	7
Substance Abuse, Behavioral Disorder, and Mental Health Counselors	43	\$64,500	6
Dental Hygienists	29	\$113,000	3
Office Clerks, General	29	\$44,800	4
Remaining Component Occupations	861	\$88,100	107
<b>Total</b>	<b>1,522</b>		

 The mix of occupations points to the ability of a region to support an industry and its flexibility to adapt to future demand. Industry wages are a component of the cost of labor for regional employers.

# Industry Definition

**Health (Chmura Cluster) is defined as the following NAICS industries:**

Code	Description
621111	Offices of Physicians (except Mental Health Specialists)
621112	Offices of Physicians, Mental Health Specialists
621210	Offices of Dentists
621310	Offices of Chiropractors
621320	Offices of Optometrists
621330	Offices of Mental Health Practitioners (except Physicians)
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists
621391	Offices of Podiatrists
621399	Offices of All Other Miscellaneous Health Practitioners
621410	Family Planning Centers
621420	Outpatient Mental Health and Substance Abuse Centers
621491	HMO Medical Centers
621492	Kidney Dialysis Centers
621493	Freestanding Ambulatory Surgical and Emergency Centers
621498	All Other Outpatient Care Centers
621511	Medical Laboratories
621512	Diagnostic Imaging Centers
621610	Home Health Care Services
621910	Ambulance Services
621991	Blood and Organ Banks
621999	All Other Miscellaneous Ambulatory Health Care Services
622110	General Medical and Surgical Hospitals
622210	Psychiatric and Substance Abuse Hospitals
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals
623110	Nursing Care Facilities (Skilled Nursing Facilities)
623210	Residential Intellectual and Developmental Disability Facilities
623220	Residential Mental Health and Substance Abuse Facilities
623311	Continuing Care Retirement Communities
623312	Assisted Living Facilities for the Elderly
623990	Other Residential Care Facilities
624110	Child and Youth Services
624120	Services for the Elderly and Persons with Disabilities
624190	Other Individual and Family Services
624210	Community Food Services
624221	Temporary Shelters
624229	Other Community Housing Services
624230	Emergency and Other Relief Services
624310	Vocational Rehabilitation Services
624410	Child Care Services

# FAQ

## **What is (LQ) location quotient?**

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

## **What is annual demand?**

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.

## **What is the difference between industry wages and occupation wages?**

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.